Corporate Office & Central Laboratory :
Survey No. 9/1., Balaji Tulsiyana Industrial Park,
Kumedi, Off. M.R. 10 Toll Naka, Indore – 452010, M.P. (India)
Tel. +91 731 3501112 (60 Lines)
Email : bd@choksilab.in
Website : www.choksilab.in
CIN : L85195MP1993PLC007471

CHOKSI LABORATORIES LIMITED
(ANALYTICAL TESTING & CALIBRATION LABORATORY GROUP)

CHOKSI LABORATORIES LIMITED

Statement of Standalone Unaudited financial Results for the Quarter and 6 Months Ended on 30th September'2026

As per Schedule III of the Companies Act, 2013 (₹ In Lakhs)

Sl. No.	Particulars	Quarter Ended on			Half Year Ended on		Year Ended
		3 Months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to Date figures for the current period	Year to Date figures for the corresponding 6 month ended in the previous year	Year to date figures for previous year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	**Revenue from Operation**	1242.58	1206.29	1111.71	2448.87	2235.90	4600.59
II	**Other Income**	11.12	1.60	1.48	12.72	1.81	21.34
III	**Total Income (I+II)**	**1253.70**	**1207.89**	**1113.19**	**2461.59**	**2237.71**	**4621.93**
IV	**Expenses**						
	(a) Cost of materials consumed	88.91	81.39	70.90	170.30	155.40	344.44
	(b) Employee benefits expense	555.84	488.29	457.10	1044.13	916.34	1861.52
	(c) Finance Cost	74.99	73.08	69.36	148.07	129.46	281.64
	(d) Depreciation and amortisation expense	186.20	197.04	168.65	383.24	336.24	708.88
	(e) Laboratories & Instruments Maintainance Expenses	131.85	101.29	108.00	233.14	220.80	438.79
	(f) Power & Fuel Charges	32.86	33.33	25.95	66.19	55.50	103.70
	(g) Other expenses	144.21	173.54	156.98	317.75	304.98	638.80
	Total expenses	**1214.86**	**1147.96**	**1056.94**	**2362.82**	**2118.72**	**4377.77**
V	**Profit / (Loss) before exceptional items and tax (III-IV)**	**38.84**	**59.93**	**56.25**	**98.77**	**118.99**	**244.16**
VI	Exceptional items	-	-	-	-	-	75.30
VII	**Profit / (Loss) before tax (V-VI)**	**38.84**	**59.93**	**56.25**	**98.77**	**118.99**	**319.46**
VIII	**Tax Expenses**						
	(a) Current Tax	8.77	9.45	14.30	18.22	24.23	53.43
	(b) Income Tax Earlier Year	5.63	-	-	5.63	-	-
	(c) Mat Credit Entitlement	0.85	8.54	13.18	9.39	15.06	40.86
	(d) Deferred Tax	6.72	(16.30)	4.56	(9.58)	16.99	28.74
IX	**Net Profit / (Loss) for the period from continuing operations (VII-VIII)**	**16.87**	**58.24**	**24.21**	**75.11**	**62.71**	**196.43**
X	**Other Comprehensive Income**						
	(a) (i) Items that will not be reclassified to profit & loss	4.96	0.90	36.66	5.86	35.35	0.85
	(ii) Income tax relating to items that will not be reclassified to profit & loss	(1.29)	(0.23)	(9.53)	(1.52)	(9.19)	(0.22)
	(b) (i) Items that will be re-classified to profit & loss	-	-	(2.57)	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit & loss	-	-	0.67	-	-	-
XI	**Total Comprehensive Income (IX+X)**	**20.54**	**58.91**	**49.44**	**79.45**	**88.87**	**197.06**
XII	**Detail of equity share capital**						
	(a) Paid-up equity share capital	696.52	696.52	696.52	696.52	696.52	696.52
	(b) Face value of equity share capital (in Rs.)	10.00	10.00	10.00	10.00	10.00	10.00
XIII	**Earnings per equity share (for continuing operations)**						
	(a) Basic	0.24	0.84	0.35	1.08	0.90	2.82
	(b) Diluted	0.24	0.84	0.35	1.08	0.90	2.82
XIV	**Earnings per equity share (for Dis-continuing operations)**						
	(a) Basic	-	-	-	-	-	-
	(b) Diluted	-	-	-	-	-	-
XV	**Earnings per equity share (for Dis-continued and continuing operations)**						
	(a) Basic	0.24	0.84	0.35	1.08	0.90	2.82
	(b) Diluted	0.24	0.84	0.35	1.08	0.90	2.82

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CHOKSI LABORATORIES LIMITED
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Statement of Assets and Liabilities as on 30th September '2026

(₹ In Lakhs)

Sr No	Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
	ASSETS		
1	**Non- Current Assets**		
	a) Property, plant and equipment	4882.25	4742.25
	b) Capital work-in-progress	162.42	40.16
	c) Right of use Asset	334.78	371.16
	d) Intangible assets	37.19	41.69
	e) Intangible assets under development	-	-
	f) Financial assets		
	i) Investments	-	-
	ii) Loans	-	-
	iii) Other financial assets	85.21	84.62
	g) Deferred tax Asset (Net)	33.54	25.48
	h) Other non current assets	0.05	0.05
	Total non-current assets	**5535.44**	**5305.41**
2	**Current assets**		
	a) Inventories	25.01	23.67
	b) Financial assets		
	i) Investments	-	-
	ii)Trade receivables	1604.56	1472.91
	iii)Cash and cash equivalents	22.39	20.67
	iv) Bank Balance other than (iii) above	-	-
	v) Loans	-	-
	vi)Other financial assets	23.16	22.16
	c) Current Tax Assets (Net)	182.82	256.98
	c) Other current assets	124.72	90.28
	Total current assets	**1982.66**	**1886.67**
	TOTAL ASSETS	**7518.10**	**7192.08**
	EQUITY AND LIABILITIES		
1	**Equity**		
	a) Equity share capital	696.53	696.53
	b) Other equity	1940.47	1861.01
	Total Equity	**2637.00**	**2557.54**
2	**Liabilities**		
	i) Non-current liabilities		
	a) Financial liabilities		
	i) Long Term Borrowings	2481.88	1780.99
	ii) Lease Liabilities	301.03	335.43
	iii) Other Non Current Financial Liabilities	-	-
	b) Long Term Provision	230.54	209.36
	c) Deferred tax liabilities (Net)	-	-
	Total non-current liabilities	**3013.45**	**2325.78**
	ii)Current liabilities		
	a) Financial liabilities		
	i) Short Term Borrowings	743.76	1236.83
	ii) Lease Liabilities	67.11	63.75
	iii) Trade payables (MSE)	20.41	79.32
	iv) Trade payables (Other then MSE)	530.65	480.85
	v) Other Current Financial Liabilities	359.81	324.88
	b) Other current liabilities	124.69	96.09
	c) Short Term Provisions	21.22	27.04
	Total Current liabilites	**1867.65**	**2308.76**
	Total Liabilities	**4881.10**	**4634.54**
	TOTAL EQUITY AND LIABILITIES	**7518.10**	**7192.08**

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CHOKSI LABORATORIES LIMITED
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CASH FLOW STATEMENT FOR THE HALF YEAR ENDED YEAR ENDED 30th Sep 2026

(₹ In Lakhs)

Particulars	For the Half Year ended 30th September 2026	For the Half Year ended 30th September 2025
Cash flow from operating activities		
Profit before income tax	98.77	118.99
Adjustments for		
Depreciation and amortisation expense	383.24	336.24
Loss/(Gain) on disposal of property, plant & equipment	(2.42)	1.51
Provision/Write off Doubtful Trade Receivables	14.32	21.41
Interest Received	(10.18)	(0.28)
Foreign Exchange Gain	0.00	0.00
Finance costs	148.07	129.46
Operating Profit before working Capital Changes	**631.80**	**607.33**
Adjustments for :		
(Increase)/Decrease in trade receivables	(145.97)	(111.38)
(Increase) in inventories	(1.35)	21.77
Increase in trade payables	(9.11)	(56.16)
(Increase) in other financial assets	(1.59)	(5.44)
(Increase)/decrease in other non-current assets	0.00	(3.43)
(Increase)/decrease in other current assets	(34.44)	(50.43)
Increase/(decrease) in provisions	(5.82)	(0.08)
Increase / (decrease) in employee benefit obligations	27.04	18.54
Increase/(decrease) in Current Financial Liabilities	34.92	(56.58)
Increase in other current liabilities	28.61	3.63
Cash generated from operations	**524.09**	**367.77**
Income taxes paid/(refunds) Net	(34.95)	101.06
Net cash inflow from operating activities	**559.04**	**266.71**
Cash flows from investing activities		
Payments for property, plant and equipment	(531.67)	(153.32)
Payments for Capital Work In Progress	(122.26)	(48.08)
Payments for Intangible Assets	(9.74)	(18.12)
Payments for Intangible Assets Under development	0.00	0.00
Proceeds from sale of property, plant & equipment	61.48	11.80
Proceeds from Maturity of Fixed Deposits	0.00	0.00
Interest received	10.18	0.28
Net cash outflow from investing activities	**(592.01)**	**(207.44)**
Cash flows from financing activities		
Proceeds from Long term borrowings	1532.05	280.79
Repayment of Long term borrowing	(912.93)	(262.54)
Short term borrowings	(415.52)	42.42
Proceeds from Government Grant in respect of Tangible Assets	-	-
Finance Cost (Interest paid)	(148.07)	(129.46)
Payments of Lease Obligations	(31.03)	(20.85)
Net cash inflow (outflow) from financing activities	**24.50**	**(89.64)**
Net increase (decrease) in cash and cash equivalents	(8.47)	(30.37)
Cash and cash equivalents at the beginning of the financial year	30.86	61.23
Cash and cash equivalents at end of the year	**22.39**	**30.86**

Components of Cash and cash equivalents :		
Balances with Banks		
in Current accounts	19.23	20.99
Cash in Hand	3.16	9.87
Cash and Cash equivalents in cash flow statement	**22.39**	**30.86**

1. The above Cash Flow Statement has been prepared under the Indirect Method as set out in Ind AS 7 Statement of Cash Flow.
2. Figures for the Previous Year have been re-arranged and re-grouped wherever necessary to confirm with the Current year classification.

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Notes to the results :

1 These results have been prepared as per Regulation 33 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 and in accordance with the Indian Accounling Standards (Ind AS) notified under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules 2015 as amended and other accounting principles generally accepted in India.

2 The above Financial Results for the quarter and half Year ended on 30th September 2026 have been reviewed by the Audit Committee and approved & taken on record by the Board at their Board meeting held on Saturday, 14th November 2026.

3 The figures for the quarter and half year ended on 30th September, 2026 are the balancing figures between unaudited figures in respect of the half year ended on September 30, 2026 and the published unaudited figures for the quarter ended on June 30, 2026.

4 Depreciation on fixed assets is provided on straight line method as per the estimated remaining useful lives of assets.

5 The Company has identified "Analysis and Testing" as the single operating segment for the continued operations in the financial statements as per Ind AS 108 "Operating Segments".

6 Revenue from Operations is shown exclusive of GST

7 "Other Income" for the quarter and half year ended on 30 September 2026 includes :-
Interest Income ₹ 10.18 Lakhs, Cash Back 0.12 & Profit on sale of Fixed Assets ₹ 2.42 Lakhs.

8 Figures for the previous periods have been regrouped, wherever necessary and minus figures are shown in brackets.

9 Earnings per share amount is shown in Rupees (₹).

10 For any queries email at compliance_officer@choksilab.in

For and on behalf of the Board of Directors of
CHOKSI LABORATORIES LIMITED

CHOKSI LABORATORIES LTD.

Sunil Choksi
Managing Director
DIN 00155078

Date: 14th November 2026
Place: Indore